ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED (the "CCAA")

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TREES CORPORATION, ONTARIO CANNABIS HOLDINGS CORP., MIRACULO INC., 2707461 ONTARIO LTD., OCH ONTARIO CONSULTING CORP., AND 11819496 CANADA INC. (the "Applicants")

PLEASE TAKE NOTICE that on December 22, 2023, the Applicants commenced court-supervised restructuring proceedings (the "**CCAA Proceedings**") under the CCAA. Ernst & Young Inc. was appointed as monitor of the Applicants ("**Monitor**") pursuant to the Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated December 22, 2023 (the "**Initial Order**").

Copies of the Initial Order and other related documents in connection with these CCAA Proceedings have been posted on the Monitor's website at www.ey.com/ca/trees.

The Initial Order grants, among other things, a stay of proceedings up to and including January 2, 2024 (the "**Stay Period**") which may be extended by further order of the Court from time-to-time.

During the Stay Period, all parties are prohibited from commencing or continuing any legal proceedings against or in respect of the Applicants, and all rights and remedies of all persons against or in respect of Applicants, their assets, business or current officers and directors are stayed and suspended, except with the written consent of the Applicants and the Monitor or with leave of the Court.

No claims procedure has yet been submitted to, or approved by, the Court and creditors are therefore not required to file proofs of claim at this time.

The Monitor's contact details for additional information relating to these CCAA proceedings are:

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